

#9

COMPLETE

Collector: Email Invitation 1 (Email)
Started: Wednesday, March 25, 2026 5:22:26 PM
Last Modified: Wednesday, March 25, 2026 8:09:12 PM
Time Spent: 02:46:46

Page 1: Conflict of Interest Disclosures for Board Members of Cache Valley Transit District (DBA Connect)

Q1

Regulated Officeholder's Name for Cache Valley Transit District (DBA Connect Transit)

First name **Paul**
Last name **Mortenson**

Page 2: Current Employment and Previous Year's Employment

Q2

Name of Current Employer

None

Q3 Respondent skipped this question

Address of Current Employer

Q4 Respondent skipped this question

Brief description of employment, including the occupation and/or job title:

Q5 Respondent skipped this question

Name of Current Employer #2

Q6 Respondent skipped this question

Address of Current Employer

Q7 Respondent skipped this question

Brief description of employment, including the occupation and/or job title:

Q8 Respondent skipped this question

If you have more than 2 current employers, please upload a document listing additional employers (name of employer, employer address, description of employment with occupation/job title).

Q9 N/A

Please check the applicable box.

Page 3: Current Employment and Previous Year's Employment cont.

Q10 Respondent skipped this question

Name of Employer During the Preceding Year

Q11 Respondent skipped this question

Address of Employer

Q12 Respondent skipped this question

Brief description of employment, including the occupation and/or job title:

Q13 Respondent skipped this question

Name of Employer #2 During the Preceding Year

Q14 Respondent skipped this question

Address of Employer

Q15 Respondent skipped this question

Brief description of employment, including the occupation and/or job title:

Q16 Respondent skipped this question

If you have more than 2 preceding year employers, please upload a document listing additional employers (name of employer, employer address, description of employment with occupation/job title).

Page 4: Businesses and Compensation

Q17

Name of Entity (If Officeholder is an Owner or Officer)

N/A

Q18

Respondent skipped this question

Brief Description of Business or Activity Conducted by the Entity

Q19

Respondent skipped this question

Regulated Officeholder's Position in the Entity

Q20

Respondent skipped this question

Name of Entity (If Officeholder was an Owner or Officer During the Preceding Year)

Q21

Respondent skipped this question

Brief Description of Business or Activity Conducted by the Entity During the Preceding Year

Q22

Respondent skipped this question

Regulated Officeholder's Position in the Entity During the Preceding Year

Q23

Respondent skipped this question

If you are an owner or officer in multiple entities, please upload a document listing the current and previous year entities (name of entities, brief description of business or activity, and position in entity).

Q24

(d) in accordance with Subsection (8) [see below], for each individual from whom, or entity from which, the regulated officeholder has received \$5,000 or more in income during the preceding year:(i) the name of the individual or entity; and(ii) a brief description of the type of business or activity conducted by the individual or entity;Reference:(8) In making the disclosure described in Subsection (6)(d), a regulated officeholder who provides goods or services to multiple customers or clients as part of a business or a licensed profession is only required to provide the information described in Subsection (6)(d) in relation to the entity or practice through which the regulated officeholder provides the goods or services and is not required to provide the information described in Subsection (6)(d) in relation to the regulated officeholder's individual customers or clients.Instructions:Use the below textboxes or upload a document (listing the required information) in the next survey question. This is a required question, so write "uploading document" in the first space if going that route.

Name of Individual/Entity

N/A

Q25

Respondent skipped this question

If you have more than two, please upload a file containing the above information here. The above question is required, so write "uploading file" as applicable.

Page 5: Stocks or Bonds of \$5,000 or more managed by the Regulated Officeholder

Q26

(e) for each entity in which the regulated officeholder holds any stocks or bonds having a fair market value of \$5,000 or more as of the date of the disclosure form or during the preceding year, but excluding funds that are managed by a third party, including blind trusts, managed investment accounts, and mutual funds: (i) the name of the entity; and (ii) a brief description of the type of business or activity conducted by the entity; Instructions: List the investments below or upload a document listing all investments on the following question. This is a required question, if uploading a document write "uploading document." Uploading a document is required for those with more than 5 investments.

Investment #1	Delta Air Lines
Brief Description of Business	Airline Company

Q27

Respondent skipped this question

If you have more than 5 investments of \$5,000 or more, please upload a document listing: (i) the name of the entity; and (ii) a brief description of the type of business or activity conducted by the entity; for each investment.

Page 6: Board of Directors Regulated Officeholder Serves On

Q28

(f) for each entity not listed in Subsections (6)(c) through (e) in which the regulated officeholder currently serves, or served in the preceding year, in a paid leadership capacity or in a paid or unpaid position on a board of directors:

(i) the name of the entity or organization;	N/A
---	------------

Q29

(f) for each entity not listed in Subsections (6)(c) through (e) in which the regulated officeholder currently serves, or served in the preceding year, in a paid leadership capacity or in a paid or unpaid position on a board of directors: #2 (if more than one)

(i) the name of the entity or organization;	N/A
---	------------

Q30

Respondent skipped this question

If you serve(d) on more than 2 board of directors (current plus preceding year), please upload a document listing additional boards (name of organization, brief description of type of business/activity conducted by organization, and type of position you hold).

Page 7: Real Estate Owned by Regulated Officeholder that may Constitute a Conflict of Interest

Q31

(g) at the option of the regulated officeholder, a description of any real property in which the regulated officeholder holds an ownership or other financial interest that the regulated officeholder believes may constitute a conflict of interest, including a description of the type of interest held by the regulated officeholder in the property;

N/A

Page 8: Questions about Regulated Officeholder's Household

Q32

(h) subject to Subsection (7):(i) the name of the regulated officeholder's spouse; and

First name	Jill
Last name	Mortenson

Q33

(ii) the name of each of the regulated officeholder's spouse's current employers and each of the regulated officeholder's spouse's employers during the preceding year, if the regulated officeholder believes the employment may constitute a conflict of interest;

Name of Current Employer	N/A
--------------------------	------------

Q34

Respondent skipped this question

If spouse has more than 2 current and/or preceding year employers, please upload a document listing additional employers (name of employer, employer address, description of employment with occupation/job title). The above question is required, so write "uploading file" as applicable.

Q35

(i) the name of any adult residing in the regulated officeholder's household who is not related to the officeholder by blood;

N/A

Q36

(j) for each adult described in Subsection (6)(i), a brief description of the adult's employment or occupation, if the regulated officeholder believes the adult's presence in the regulated officeholder's household may constitute a conflict of interest;

N/A

Page 9: Additional Conflicts of Interest and Signing of Form

Q37

(k) at the option of the regulated officeholder, a description of any other matter or interest that the regulated officeholder believes may constitute a conflict of interest;

None

Q38

Date / Time

03/25/2026 06:00 PM

(l) the date the form was completed;

Q39

(m) a statement that the regulated officeholder believes that the form is true and accurate to the best of the regulated officeholder's knowledge; and

This form is true and accurate to the best of my [the regulated officer's] knowledge.

Q40

(n) the signature of the regulated officeholder. Electronically writing your name below will be considered your signature

Paul Mortenson
